



PO Box 1087 Glenelg South 5045
Ph: (08) 8295 5408 Fax (08) 8376 1920
wn@super21.com.au

NEW SELF MANAGED SUPERANNUATION FUND

Name of Fund: _____

Person Ordering Fund

Name: _____ Signature : _____

Address: - _____

Postal Address: _____

Trustee Details:

Company Details: _____ A.C.N. _____
(if applicable)

Registered Office _____

Names of all directors of Trustee Company:

Individual Trustees (Maximum of 4):

Full Name	Occupation
Address	Date of Birth
	Tax File Number

Individual Trustees (Cont):

Full Name	Occupation
Address	Date of Birth
	Tax File Number

Full Name	Occupation
Address	Date of Birth
	Tax File Number

Full Name	Occupation
Address	Date of Birth
	Tax File Number

Note that any member employed by another member or a related entity must be a relative of the other member or a director of the employer and people previously convicted of an offence involving dishonesty are disqualified from admission to an SMSF. Severe penalties can be imposed for any breach.

Member Details (Maximum of 4):

Full Name	Occupation	Name of Dependant
Address	Date of Birth	Relationship to Member
	Tax File Number	Dependant's Percentage 100% ?

Member Details (Cont)

Full Name	Occupation	Name of Dependant
Address	Date of Birth	Relationship to Member
	Tax File Number	Dependant's Percentage 100% ?

Full Name	Occupation	Name of Dependant
Address	Date of Birth	Relationship to Member
	Tax File Number	Dependant's Percentage 100% ?

Full Name	Occupation	Name of Dependant
Address	Date of Birth	Relationship to Member
	Tax File Number	Dependant's Percentage 100% ?

Special Instructions:

The preparation of the trust deed is being outsourced to a legal firm that specialises in Self Managed Superannuation Funds.

As an accounting firm we are not licenced to provide financial product advice under the *Corporations Act 2001* (Cth)